

(unless expressly released); nor, except as otherwise expressly provided in instrument(s) executed by the Issuer, shall any such act or omission preclude the Issuer from exercising any right or remedy herein granted in the event of any default, or shall the mortgage lien or security interest of this Mortgage be altered thereby. In the event of the sale or transfer by operation of law or otherwise of all or any part of the Facilities, the Issuer, without notice, is hereby empowered to deal with any such vendee or transferee with reference to the Facilities or the indebtedness secured hereby, or with reference to any of the terms hereof, as fully and to the same extent as it might deal with the Corporation and without in any way releasing or discharging any liabilities or obligations of the Corporation.

Section 8.15. Suits to Protect the Facilities. The Issuer shall have power to institute and maintain such suits and proceedings as it may deem expedient (i) to prevent any impairment of the Facilities by any acts which may be unlawful or any violation of this Mortgage or the Agreement, (ii) to preserve or protect its interest in the Facilities and in the rents, profits and revenues arising therefrom, and (iii) to restrain the enforcement of or compliance with any legislation or other governmental enactment, rule or order that may be unconstitutional or otherwise invalid, if the enforcement of or compliance with such enactment, rule or order would impair the security hereunder or be prejudicial to the interests of the Issuer, the Trustee, or the holders of the Bonds.

Section 8.16. Issuer May File Proofs of Claim. In the case of any receivership, insolvency, bankruptcy, reorganization, arrangement, adjustment, composition or other proceedings affecting the Corporation, its creditors, its debtors or its property, the Issuer, to the extent permitted by law, shall be entitled to file such proofs of claim and other documents as may be necessary or advisable in order to have the claims of the Issuer allowed in such proceedings for the entire amount due and payable by the Corporation under this Mortgage at the date of the institution of such proceedings and for any additional amount which may become due and payable by the Corporation hereunder after such date.

Section 8.17. Payment of Filing and Recording Fees. The Corporation will join with the Issuer in executing one or more financing statements pursuant to the Uniform Commercial Code or other notices appropriate under applicable law in form satisfactory to the Issuer and will pay all filing or recording costs with respect thereto, and all costs of filing or recording this Mortgage or any other instrument, agreement or documents executed and delivered pursuant hereto (including the costs of all

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